United Way of Marathon County



NON-PROFIT BOARD TRAINING 2022



REGISTER TODAY



FACILITATOR

Kelly Fischer

WHO SHOULD ATTEND?

Anyone interested in volunteering to serve on a non-profit board and current board members looking to improve their skills.

Non-profit staff members wanting to learn best practices in the

This series is designed for adult learners with plenty of time for group discussion, questions and interaction with the quest presenters. Participants should be prepared to devote 1-2 hours per session preparing for the next session.

Participants will receive a Certificate of Completion, as well as a detailed manual with program information, PowerPoint presentations, pertinent articles and other support materials.

- May 2, May 9, May 16
- 5:30 pm-8:30 pm light refreshments will be served
- The Dudley Tower Building Miron Construction, 3rd floor conference room. 500 1st St. Wausau, WI 54403

Kelly Fischer brings together years of nonprofit experience and business success to help participants understand the unique skills they can bring to the non-profit board table. Kelly has led non-profit organizations and also built a successful marketing, communications, and graphic design firm. As the owner of KFischer Consulting, she provides leadership, governance, and development advice to help non-profits become more effective. Kelly has a Masters in Philanthropy and Development from St. Mary's University of Minnesota.

THE BENEFITS TO YOU

Increased knowledge and connections that will enhance your professional performance. Expanded awareness of how to effectively participate as a non-profit board member. An opportunity to positively impact the quality of life in our community.

LIMITED SEATING

United Way Emerging Leader Members will receive a \$25 discount.

For more information contact: Kara Walters United Way of Marathon County 715-848-2927 kwalters@unitedwaymc.org



REGISTER TODAY: The registration fee is for the series of three classes. \$90

https://www.secure.unitedwaymc.org/nonprofit2022

ROLES AND RESPONSIBILITIES: MAY 2, 2022

Session 1 Objectives:

- Explore the responsibilities, requirements, and duties of board members.
- Examine the responsibilities and relationship between the board and staff.
- Identify characteristics of highly functioning boards.

Guest Presenters



Jeff Sargent
Executive Director & CEO
United Way of Marathon County



Dean Dietrich
Attorney
Weld Riley S. C.

STRATEGIC FOCUS & FINANCES: MAY 9, 2022

Session 2 Objectives:

- Gain an understanding of the strategic planning process as it relates to non-profits.
- Learn how to establish goals and employ strategies to reach the organization's mission.
- Review financial requirements of non-profits and the obligations of board members.

Guest Presenters



Gary Bezucha
Expereinced CEO
Health Care



Bob Stasney
Experienced Community Leader
Long-time finance volunteer

EFFECTIVE PRACTICES: MAY 16, 2022

Session 3 Objectives:

- Learn how to positively impact our community and be an effective board member.
- Learn ways to strengthen and build a good board.
- Explore the board's role in fundraising, creating a positive image, and connecting to the community.

Guest Presenters



Jane Graham Jennings
Executive Director
The Women's Community



Patrick Bradley CEO myFamilyCFO



Tami McCann Partner Wipfli LLP



Sheryl Hemp Board Member Friends of Rib Mountain